

ANNUAL FEE SCHEDULE ASSESSMENT

STATE OF INDIANA DEPARTMENT OF FINANCIAL INSTITUTIONS DIVISION OF BANKS, TRUST COMPANIES, SAVINGS BANKS, BUILDING & LOAN ASSOCIATIONS, AND INDUSTRIAL AUTHORITIES

EFFECTIVE JULY 1, 2003 THRU JUNE 30, 2004

<u>IF THE AMOUNT OF TOTAL ASSETS IS:</u>			<u>THE FEE WILL BE:</u>		
OVER	BUT NOT OVER	THIS AMOUNT	PLUS	OF EXCESS OVER	
\$ 0	\$ 10,000M	3,400			
10,001M	15,000M	3,400	.1785 per Thousand	10,000M	
15,001M	25,000M	4,292	.093825 per Thousand	15,000M	
25,001M	50,000M	5,230	.07245 per Thousand	25,000M	
50,001M	100,000M	7,042	.066788 per Thousand	50,000M	
100,001M	500,000M	10,381	.06324 per Thousand	100,000M	
500,001M	1,000,000M	35,677	.06222 per Thousand	500,000M	
1,000,001M	3,000,000M	66,787	.049751 per Thousand	1,000,000M	
3,000,001M	5,000,000M	166,288	.033999 per Thousand	3,000,000M	
5,000,001M	10,000,000M	234,285	.033609 per Thousand	5,000,000M	
10,000,001M	20,000,000M	402,330	.031494 per Thousand	10,000,000M	
20,000,001M	40,000,000M	717,265	.030954 per Thousand	20,000,000M	
40,000,001M		1,336,344	.030444 per Thousand	40,000,000M	

The annual bank fee is based on total bank assets as of December 31, 200X. An example of this tiered fee schedule would be if a bank has \$112,000M in assets as of 12/31/XX, the fee would be \$10,381 (amount for assets over \$100,001M but not over \$500,000M) + \$758.88 (12,000M * \$.06324 per thousand) for a total fee of \$11,139.88.

Newly chartered and converted banks (thrift and national to state chartered) will be charged a percentage of their annual fee, as calculated above, based on the number of months that they are in existence as a state chartered institution during the fiscal year.

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EFFECTIVE JULY 1, 2003 THRU JUNE 30, 2004

TRUST

<u>IF THE AMOUNT OF TOTAL ASSETS IS:</u>		<u>THE FEE WILL BE:</u>
OVER	BUT NOT OVER	THIS ASSESSMENT
\$ 1	\$5,000M	\$ 500
5,001M	10,000M	800
10,001M	20,000M	1,400
20,001M	30,000M	2,000
30,001M	40,000M	2,500
40,001M	50,000M	3,000
50,001M	100,000M	3,500
100,001M	500,000M	5,000
500,001M	1,000,000M	10,000
1,000,001M		\$10,000 plus \$.002 per thousand on Trust Assets over \$1,000,000M

The annual trust fee is based on total trust assets as of December 31, 200X. An example of this fee schedule would be if a trust department has \$29,595M trust assets as of 12/31/XX, the fee would be \$2,000. If a trust department had trust assets of \$1,735,000M as of 12/31/XX, the fee would be \$11,147.00 (10,000+(735,000 * .002)). If a trust department has trust assets of \$25,000,000M, the fee would be \$58,000 (10,000 +(24,000,000 * .002)).

APPLICATION AND NOTIFICATION FEE SCHEDULE

**STATE OF INDIANA DEPARTMENT OF FINANCIAL INSTITUTIONS
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<u>FINANCIAL INSTITUTION FORMATION</u>	<u>BASIC FEES</u>
Interim Institution	\$1,500.00
Full Service Institution	
Time of Submission of Application	\$3,000.00
Upon Approval	\$3,000.00
<u>BANK HOLDING COMPANY</u>	
Bank Holding Company Acquisition	\$5,000.00
Bank Holding Company Acquisition (including Interim Bank & Merger)	\$5,000.00
<u>CHANGE OF CONTROL</u>	\$ 500.00
<u>CONVERSIONS</u>	
National Bank to State Charter	\$ 0.00
Federally Chartered S & L to Bank or Savings Bank	\$ 0.00
Mutual Savings Bank to Stock Savings Bank	\$ 0.00
<u>MUTUAL HOLDING COMPANY REORGANIZATION</u>	\$ 0.00
<u>ESTABLISHMENT OF BRANCH</u>	
Full Service Branch	\$ 0.00
<u>ESTABLISHMENT OF TRUST OFFICE</u>	\$ 0.00
<u>RELOCATION OF MAIN OFFICE OR BRANCH</u>	\$ 0.00
<u>BANK HOLDING COMPANY</u>	
Public Hearing pursuant to IC 28-1-7.5	\$ 0.00
<u>MERGER</u>	\$ 0.00
<u>ISSUANCE OF SUBORDINATED DEBT AS CAPITAL</u>	\$ 0.00

FEE SCHEDULE CONTINUED

CONVERSIONS

State Chartered S & L to Bank \$ 0.00

ESTABLISHMENT OF A NONQUALIFYING SUBSIDIARY \$ 0.00

ACTUAL EXPENSES

Actual expenses will be charged at \$200.00 per day or portion thereof for all personnel involved in processing, analyzing, or investigating an application which requires the approval of the Department. Actual expenses also include transcript preparation, Administrative Law Judge fees, and travel expenses for the Members of the Department and office personnel.

Fees will not be imposed if an institution involved in an application is insolvent or is in imminent danger of becoming insolvent.